

### **Take Control by Cultivating Intentional Culture**

For the Training Officers Consortium

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Helping Organizations Redefine and Pursue Wellness

### Agenda





### **Agenda**

- 1. Defining culture, and proving it matters
- 2. Building intentional culture with Values, Behaviors, and Rituals
- 3. Current research on culture
- 4. Actionable takeaways

### **Culture** is the key



cul-ture / kəlCHər/

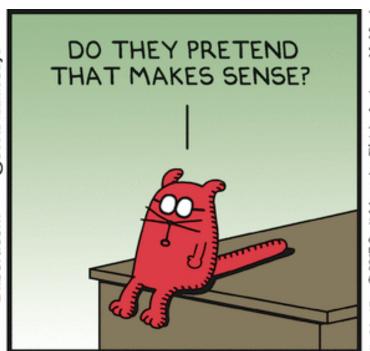
The values, norms, and beliefs characteristic of and exhibited by a particular group



### **Obligatory Dilbert on "Culture"**









But what's the sad part?
At least the Pointy Haired Boss can verbalize the culture!



### **Culture** is easy to feel, and hard to measure

Abstract	Culture is hard to pin down and difficult to describe
Unconscious	Once you're a part of culture, it's hard to see
Dynamic	Culture is always changing
Relative	Culture is only relatively "good or bad" based on the extent to which it is helping your company achieve its goals
Powerful	Culture is powerful because it guides the behavior of your employees

### Culture is easy to feel, and hard to measure



### **Workforce-Culture Alignment Model**

### Anecdotally:

Think about a place you've worked where the culture clicked?

How about a place where it was toxic for everyone?

### Quantitatively:

- +22% on Employee Performance
- +8% against Talent Management Goals



#### Knowledge

Employees know what cultural attributes that senior leaders think the organization needs to be successful, going forward



#### Mindset

Employees believe
the culture will
make the
organization
more successful
and are personally
committed to
upholding it



#### **Behavior**

Employees
incorporate
the culture into the
way they do their
jobs and rely on
it to guide
them through
unfamiliar situations







Dp to 8% on
Performance
Against Talent
Management
Goals

Up to 22% on Employee Performance

Up to 16% on Reputation Outcomes\*\*

Source: Gartner, "How HCM Technologies Can Support Cultures That Perform in Uncertain Times," published 16 April 2020 by Analysts John Kostoulas, Helen Poitevin

<sup>\*</sup> Percentages show the standardized impact of moving from average WCA to maximum WCA.

<sup>\*\*</sup> Reputation outcomes include the positivity of customers and general perceptions of an organization.

### **Knowledge, Mindset, Behavior**



 Employees know what cultural attributes that senior leaders think the organization needs to be successful going forward

Knowledge



 Employees believe the culture will make the organization more successful and are personally committed to upholding it

Mindset



 Employees incorporate the culture into the way they do their jobs and rely on it to guide them through unfamiliar situations

**Behavior** 



Source: Gartner, "How HCM Technologies Can Support Cultures That Perform in Uncertain Times," published 16 April 2020 by Analysts John Kostoulas, Helen Poitevin

### The Foundation of Intentional Culture





What we do & Why we do it

### **Compelling Purpose**





### **BEHAVIORS**

The application of true values



### **RITUALS**

Recurring operational norms

### **Intentional Values-Based Culture**



HIRE...for the right cultural fit

TRAIN ... to orient staff to the culture

communicate ... to educate and reinforce

**COACH** ...to improve and develop leaders

MEASURE...to evaluate and build accountability



### **Behaviors**

- Create opportunities for two-way dialogues that focus on a realistic picture
- Recognize employees are key stakeholders: show them you plan to look out for them for the long haul
- Model the Behaviors



## Cafeteria



We Take Care of Ourselves, We Take Care of Each Other, We Take Care of This Place

# Sounds Like Looks Like •Level 2 voices Come prepared Stay seated •Eat first

# Hallway



We Take Care of Ourselves, We Take Care of Each Other, We Take Care of This Place

# Looks Like

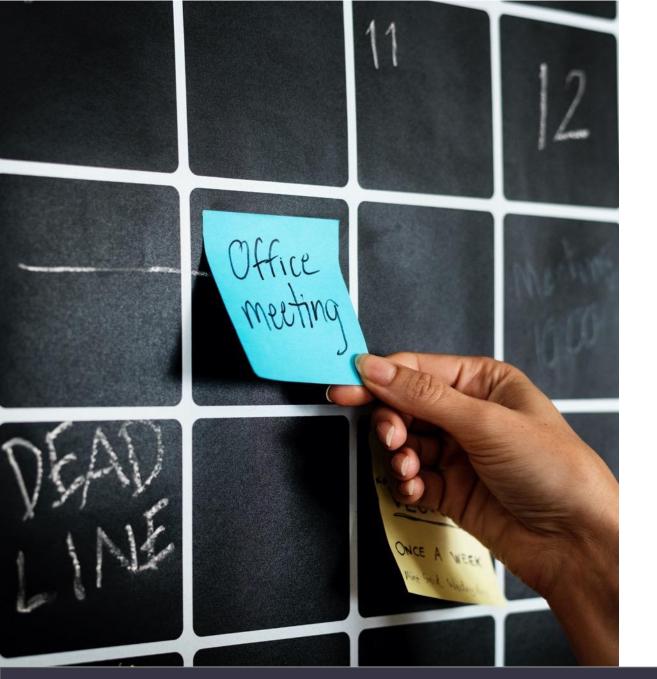


# Sounds Like



- Straight line
- Facing forward
- Hands in own space
- Stay to right side of hallway
- Silent Oakie wave to say "hi"

•0-1 voice level





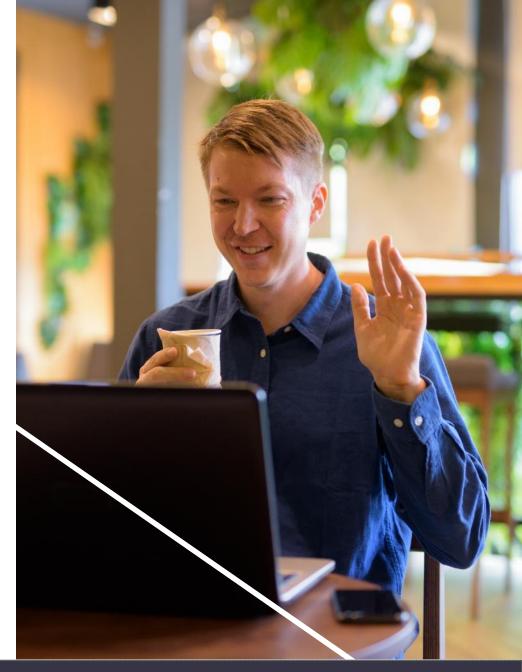
# What is one thing you do every day or every week?

# What does this say about that which you value?

### **Rituals**

### Examples:

- Meetings start at :05/:35 and run either 25 minutes or 50 minutes, no more
- One day a week is meeting-free
- Promote a monthly wellness challenge
- Discuss this culture monthly
- Have virtual coffee with a different colleague once a week, and tell something you learned to the team



### **Example – the Path to Intentional Culture**



#### **CEEK Rituals**

- · Speak or write daily gratitude
- Adopt weekly/daily "Analog Time"
- End meetings & presentations with CTA
- · Tell a story in all presentations
- Share knowledge after learning experience
- Promote a monthly wellness challenge
- · Assess & discuss culture monthly
- · Deliver hand-written holiday cards
- · Adopt a wish of a child each year
- · Pursue annual development initiative

#### **Mission & Vision**

#### Mission

CEEK helps organizations redefine and pursue wellness

#### Vision

An inspired workforce serving conscious organizations

#### Core Values

Embrace Passion, Integrity, and Creativity...Be ePICTM

www.ceekllc.com

info@ceekllc.com



authenticity - honesty - empathy - humility - accountability

#### **Passion**

CEEK's Bet

We 'ceek' to make a difference in the lives of our clients and colleagues with tangible impacts on our community.

- · Define ourselves by why, not what
- Don't sacrifice the important for the perpetual urgent
- Do for one what you wish you could do for many
- Understand and amplify each other's passion

Be Intentional

#### Integrity

We 'ceek' to reinforce healthy mind, body, and spirit of our colleagues, maximizing productivity and fulfillment.

- · Honor our worth
- · Honor our word
- · Honor our wholeness
- Honor vulnerability...promote authenticity

Value people over profit

#### Creativity

We 'ceek' innovative approaches to inspire and empower organizations and individuals to succeed.

- · Believe it before we see it
- Tell a 'Story'...it's worth a thousand pictures
- "Wow" our client to exceed expectations
- Take the 'Conn' to address challenges

**CEEK a Better Way®** 

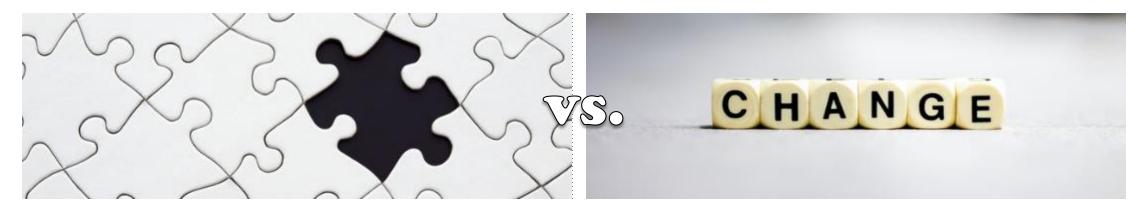








Research shows two factors influence how culture interacts with people.



### **Cultural Fit**

Reflects the values, norms, and behaviors of the team or organization as it currently exists

### Cultural Adaptability

The ability to rapidly learn and conform to organizational cultural norms as they change over time

Source: Matthew Corritore, Amir Goldberg, and Sameer B. Srivastava, "The New Analytics of Culture," Harvard Business Review, Jan-Feb 2020.

### Fit vs. Adaptability

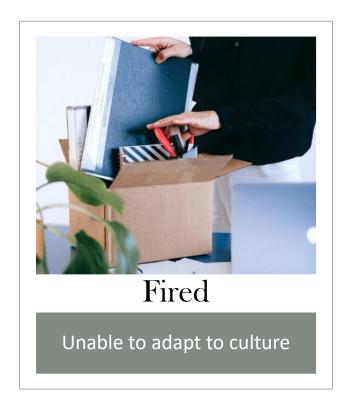


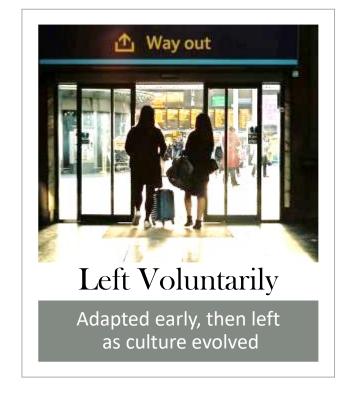
The process of cultural alignment does not end at the point of hire.



Stayed

Increasing cultural fit as they settle into the team





Source: Matthew Corritore, Amir Goldberg, and Sameer B. Srivastava, "The New Analytics of Culture," Harvard Business Review, Jan-Feb 2020.

### **Culture's Impact on Productivity and Engagement**



Fit/Adaptability affects performance and retention, though not like you might think!



### Values congruence

The extent to which employees' core values and beliefs about a desirable workplace fit with their peers

### Perceptual congruence

How well employees can read the "cultural code" by accurately reporting the values held by peers

**Source:** Matthew Corritore, Amir Goldberg, and Sameer B. Srivastava, "The New Analytics of Culture," *Harvard Business Review*, Jan-Feb 2020.

### **Adaptation**

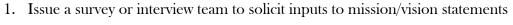
What most predicts success is the rate at which employees adapt as organizational culture changes over time.



### **Building the Foundation**



### Mission and Vision



- Draft 2-4 options to serve as a starting point for each statement
- Vote to select one option for each statement as a starting point
- Facilitate session to clarify and update the statement, work to refine offline
- Present and vote on final option...rework as necessary





#### **Values**

- 1. Collectively brainstorm the values of the organization
- 2. Group and refine similar or "like" values
- 3. Categorize as "right-to-play," "core," and "aspirational"
- 4. Vote on to 3-5 values that serve to differentiate the organization
- 5. Draft a brief description of each core value and how it applies



#### **Behaviors**

- 1. Collectively brainstorm desired behaviors that reflect the value
- Collectively brainstorm behaviors that DO NOT reflect the value
- Group and refine similar or "like" desired behavior statements
- 4. Vote on 3-5 behaviors that best represent each core value
- Draft a brief description of intent for each behavior



#### **Rituals**

- 1. Collectively brainstorm rituals to apply the value and behaviors
- 2. Group and refine similar or "like" rituals
- 3. Vote on the top 8-12 rituals for adoption by the organization
- 4. Collectively determine the frequency & approach to each
- Draft a brief description of intent & guidance for each ritual

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### **Example – the Path to Intentional Culture**



#### **ODSTA Strategy**

#### Mission

ODSTA provides leadership on information solutions and drives innovation of modern practices and digital services...

#### Vision

...to deliver superior information technology solutions that empower EPA's mission...

#### Values

...by collaborating and leading in pursuit of optimal solutions that are flexible and meet stakeholder business needs.

#### **Our Services**

#### Trusted mediators between stakeholders and IT service providers

- · Planning & Architecture
- · Project Consulting
- Application Development
- · Research & Innovation



For more information, send an email to: AskODSTA@epa.gov

Office of Digital Services and Technical Architecture (ODSTA)

#### **Core Values**

#### Collaboration

- · Follow through on commitments
- · Demonstrate discipline of effective meetings
- · Engage customers proactively ask good questions, listen well, and create trust
- · Set the example for use of collaborative technologies

#### Innovation

- · Begin with the user need tell a
- · Search for solutions using different perspectives and experiences
- · Actively seek external thoughts and



#### Flexibility

- · Open my mind, challenge my own assumptions
- · Bring a solution-oriented attitude
- · Redirect resources and time as priorities change
- · Seek a better way

#### Leadership

- · Expect and empower staff leadership
- · Define and measure success
- · Hold each other accountable to our values and results
- · Embrace and apply prioritization framework
- · Learn quickly and adjust

### **How We Work**

- · Start each meeting with stated objective
- · End each meeting with CTA (call
- · Respond to all calls, e-mails, and calendar notices
- · Maintain schedule and work notifications
- · Facilitate monthly priorities review
- · Publish and update Priority Projects Result Dashboard
- · Assess ODSTA values in performance appraisals
- · Adopt and facilitate project retrospectives



### **Example – the Path to Intentional Culture**



# Mission **OUR SERVICES**

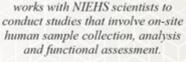
The CRU performs high quality clinical and translational research...

#### Vision

...in order translate environmental research insights into human health gains

#### Core Values

Collaboration. Innovation, Positivity, and Integrity



The Clinical Research Unit (CRU)



clinical/durham/index.cfm



#### National Institute of Environmental Health So

### Clinical Research U Credo Card

https://www.niehs.nih.gov/researc



- · Engage all affected parties
- · Share pertinent information
- · Listen with intent to learn
- Solicit & provide feedback · Accept/support majority decisions
- · Engage to find "best" solution
- · Be forthright maintaining dignity

#### Innovation

- · Take initiative to advance knowledge
- · Be brave to challenge "status quo"
- · Share & promote new ideas
- · Embrace change to advance
- · Plan time for strategic thought
- · Seek opportunities to improve
- · Be curious

- · Commit to best effort
- · Honor our word
- · Ask for help when needed
- · Ask for a grant forgiveness
- · Speak up

Integrity

Positivity

· Express gratitude

· Be supportive of colleagues

· Bring solution-oriented mindset

· Embrace opportunities to teach

· Assume positive intent

· Accept critical feedback

· Assess process, not person

- · Hold each other accountable
- · Respect all colleagues

#### **CRU RITUALS**

- · Celebrate birthdays & work anniversaries quarterly
- · Prepare & distribute meeting agendas/materials
- · Share knowledge after learning experience
- · Promote & engage in monthly wellness activity
- · Prepare & distribute meeting summaries
- · Share personal & work accomplishments at monthly All-Hands
- · Facilitate retrospectives at major study milestones



### "Train...to Orient Staff to Culture"



#### 1. Review & Assess

- Existing training & associated competencies
- Future business needs
- Gaps & remediation
- Delivery options

### 2. Design & Develop

- Training objectives & plan
- Training content & associated activities (including stories)
- Delivery mechanisms

### 3. Implement

- Develop and deliver training
- Solicit feedback and revise accordingly

### Example Methods and/or Tools



- Inventory existing training and delivery mechanisms to evaluate against "CEEK
   Training Practices Cultural Assessment" tool.
- 2. Facilitate brainstorming session among select leaders and staff to define culture training requirement.
- 3. Leverage GEAR methodology to design training and the "5 Moments of Need" to deliver training at the right time.

### **Example Outputs**

- 1. Training Plan and Calendar
- 2. Values & Culture Orientation Training
- 3. Annual Culture Refresher Training
- 4. Training Addendum and Application Scenarios
- 5. Culture Reminders in Job Aids/SOPs

### Be intentional about your culture



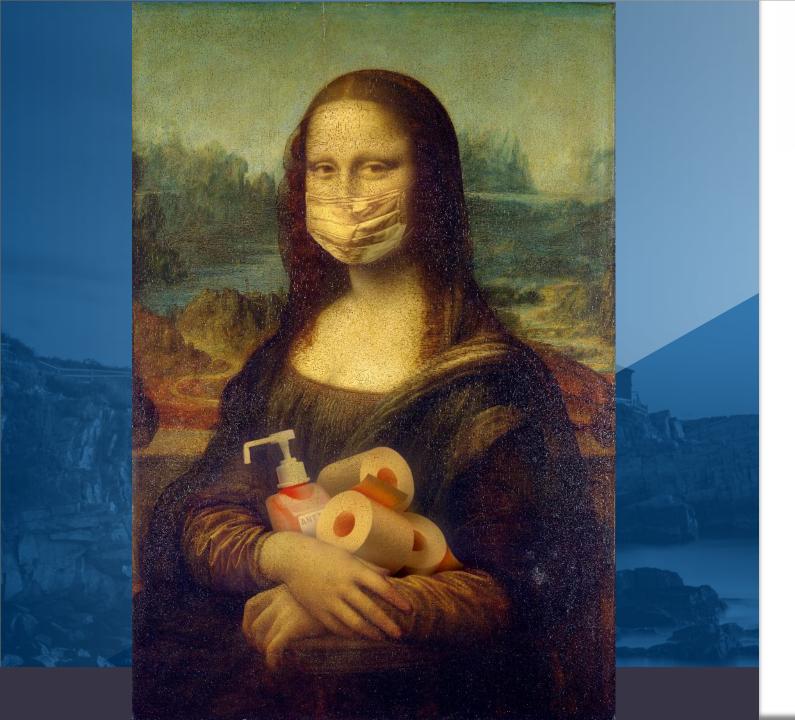






- 1. Collectively brainstorm: the *values* of the organization; the desired *behaviors* that reflect the values; and *rituals* to apply the value and behaviors
- 2. Vote on and claim these as your Values, Behaviors, and Rituals
- 3. Commit to talking with your team about each of these on a regular basis to create a set of core shared beliefs.







### Thank you for participating today!

### **Contact Information**

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Photo by Yaroslav Danylchenko from Pexels